

Keyera Corp.
Supplementary Data Summary
2017 - Q4

	2016				2017			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Gathering and Processing								
Gross Processing Throughput (mmcf/d)	1,557.6	1,425.2	1,366.8	1,361.9	1,411.1	1,441.4	1,477.3	1,525.9
*Reprocessed Volume Included Above (mmcf/d)	21.9	23.2	25.7	15.5	6.1	7.7	10.0	6.9
Net Processing Throughput (mmcf/d)	1,192.7	1,089.1	1,072.6	1,088.1	1,109.6	1,130.2	1,147.3	1,191.9
*Reprocessed Volume Included Above (mmcf/d)	21.9	23.2	25.5	15.5	6.1	7.7	10.0	6.9
Operating Margin - G&P (\$MM)	68.0	70.5	71.7	79.9	66.3	66.8	69.4	72.7
*Unrealized Gain/(Loss) included in G&P Operating Margin (\$MM)	-	-	-	-	(0.1)	0.1	-	1.4
Liquids Infrastructure								
Gross Processing Throughput (mbl/d)	145.1	136.9	141.9	152.3	160.5	174.5	185.6	192.7
Net Processing Throughput (mbl/d)	51.9	52.5	55.7	50.2	55.0	62.4	72.4	76.2
Operating Margin - Liquids Infrastructure (\$MM)	62.0	59.0	62.8	62.8	64.6	67.1	71.7	81.9
*Unrealized Gain/(Loss) included in Liquids Infrastructure Operating Margin (\$MM)	(0.6)	0.7	0.0	(0.0)	-	1.1	0.1	2.8
Marketing								
Sales Volume (mbl/d)	134.8	117.9	117.0	134.6	140.6	127.9	138.5	164.9
Operating Margin - Marketing (\$MM)	44.0	24.6	23.8	8.6	68.4	21.0	(15.1)	54.0
*Unrealized Gain/(Loss) included in Marketing Operating Margin (\$MM)	6.7	(21.2)	(9.5)	(11.5)	35.0	(1.6)	(25.4)	(7.7)
Production								
Revenue (\$MM)	6.4	3.0	5.6	7.5	8.4	7.9	5.1	5.3
Expenses (\$MM)	(4.5)	(3.1)	(3.0)	(3.3)	(3.3)	(3.1)	(2.8)	(2.9)
Operating Margin - Production (\$MM)	1.9	(0.1)	2.7	4.2	5.1	4.9	2.3	2.4
*Unrealized Gain/(Loss) included in Production Operating Margin (\$MM)	(1.7)	(1.3)	0.8	(0.1)	1.2	0.3	(0.3)	(0.2)
Corporate								
Maintenance Capital (\$MM)	6.1	1.9	28.2	29.3	6.7	10.3	16.9	7.1
Growth Capital (\$MM)	110.8	141.2	130.4	119.0	174.7	151.3	142.2	189.7
Acquisitions (\$MM)	32.2	19.9	130.3	8.0	55.1	2.8	3.3	-