

Keyera Corp.
Supplementary Data Summary
2016 - Q4

	2015		2016			
	Q3	Q4	Q1	Q2	Q3	Q4
Gathering and Processing						
Gross Processing Throughput (mmcf/d)	1,475.9	1,540.7	1,557.6	1,425.2	1,366.8	1,361.9
*Reprocessed Volume Included Above (mmcf/d)	2.2	-	21.9	23.2	25.7	15.5
Net Processing Throughput (mmcf/d)	1,121.2	1,173.5	1,192.7	1,089.1	1,072.6	1,088.1
*Reprocessed Volume Included Above (mmcf/d)	2.2	-	21.9	23.2	25.5	15.5
Operating Margin - G&P (\$MM)	69.0	73.6	68.0	70.5	71.7	79.9
*Unrealized Gain/(Loss) included in G&P Operating Margin (\$MM)	(0.1)	-	-	-	(0.0)	(0.0)
Liquids Infrastructure						
Gross Processing Throughput (mbl/d)	123.4	137.4	145.1	136.9	141.9	152.3
Net Processing Throughput (mbl/d)	34.1	41.0	51.9	52.5	55.7	50.2
Operating Margin - Liquids Infrastructure (\$MM)	56.0	55.9	62.0	59.0	62.8	62.8
*Unrealized Gain/(Loss) included in Liquids Infrastructure Operating Margin (\$MM)	(1.9)	-	(0.6)	0.7	0.0	(0.0)
Marketing						
Sales Volume (mbl/d)	103.1	118.3	134.8	117.9	117.0	134.6
Operating Margin - Marketing (\$MM)	99.0	54.7	44.0	24.6	23.8	8.6
*Unrealized Gain/(Loss) included in Marketing Operating Margin (\$MM)	26.2	(10.6)	6.7	(21.2)	(9.5)	(11.5)
Production						
Revenue (\$MM)	10.6	9.1	6.4	3.0	5.6	7.5
Expenses (\$MM)	(6.2)	(4.7)	(4.5)	(3.1)	(3.0)	(3.3)
Operating Margin - Production (\$MM)	4.4	4.4	1.9	(0.1)	2.7	4.2
*Unrealized Gain/(Loss) included in Production Operating Margin (\$MM)	0.8	(0.7)	(1.7)	(1.3)	0.8	(0.1)
Corporate						
Maintenance Capital (\$MM)	15.7	6.1	6.1	1.9	28.2	29.3
Growth Capital (\$MM)	133.8	129.1	110.8	141.2	130.4	119.0
Acquisitions (\$MM)	1.3	6.9	32.2	19.9	130.3	8.0