

**Keyera Corp.**  
**Supplementary Data Summary**  
**4Q21**

	2021				2020			
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
<b>Gathering and Processing</b>								
Gross Processing Throughput (mmcf/d)	1,517	1,471	1,448	1,402	1,307	1,145	1,261	1,386
Net Processing Throughput (mmcf/d)	1,281	1,246	1,218	1,193	1,106	953	1,029	1,142
Operating Margin - G&P (\$MM)	82	77	86	79	77	49	69	64
Unrealized Gain/(Loss) included in G&P Operating Margin (\$MM)	-	-	-	-	-	-	-	-
Realized Margin <sup>1</sup> - G&P (\$MM)	81	76	86	79	77	49	69	64
<b>Liquids Infrastructure</b>								
Gross Processing Throughput (mmbbl/d)	162	110	146	154	155	134	144	163
Net Processing Throughput (mmbbl/d)	81	69	75	85	75	72	66	80
Operating Margin - Liquids Infrastructure (\$MM)	110	99	96	104	98	100	100	102
Unrealized Gain/(Loss) included in Liquids Infrastructure Operating Margin (\$MM)	-	1	-	-	1	-	-	(1)
Realized Margin <sup>1</sup> - Liquids Infrastructure (\$MM)	110	98	96	105	98	99	99	103
<b>Marketing</b>								
Sales Volume (mmbbl/d)	201	150	146	174	154	140	135	171
Operating Margin - Marketing (\$MM)	152	56	52	53	(12)	52	(9)	246
Unrealized Gain/(Loss) included in Marketing Operating Margin (\$MM)	28	(3)	(27)	(8)	(23)	(12)	(63)	81
Realized Margin <sup>1</sup> - Marketing (\$MM)	124	59	79	61	11	64	54	165
<b>Production</b>								
Revenue (\$MM)	-	-	-	-	3	3	2	3
Expenses (\$MM)	-	-	-	-	(1)	(1)	(2)	(3)
Operating Margin - Production (\$MM)	-	-	-	(1)	2	1	-	-
Unrealized Gain/(Loss) included in Production Operating Margin (\$MM)	-	-	-	-	-	-	-	-
Realized Margin <sup>1</sup> - Production (\$MM)	-	-	-	(1)	2	1	-	-
<b>Corporate</b>								
Maintenance Capital (\$MM)	16	8	22	4	11	4	6	8
Growth Capital (\$MM)	191	136	80	48	76	149	127	211
Acquisitions (\$MM)	-	-	11	-	-	-	2	-

Note:

<sup>1</sup> Realized measure is not a standard measure under Generally Accepted Accounting Principles ("GAAP") and therefore, may not be comparable to similar measures reported by other entities. The most directly comparable GAAP measure in the Consolidated Financial Statements is operating margin. The reconciliation of realized margin to operating margin by segment has been included above. Refer to the section titled "Non-GAAP and Other Financial Measures" of Management's Discussion and Analysis for the year ended December 31, 2021 for additional information.