

Keyera Corp.
Supplementary Data Summary
2018 - Q4

	2018				2017			
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
Gathering and Processing								
Gross Processing Throughput (mmcf/d)	1,551.2	1,478.1	1,532.1	1,586.1	1,525.9	1,477.3	1,441.4	1,411.1
*Reprocessed Volume Included Above (mmcf/d)	13.8	12.5	13.7	8.8	6.9	10.0	7.7	6.1
Net Processing Throughput (mmcf/d)	1,214.5	1,149.4	1,175.3	1,236.5	1,191.9	1,147.3	1,130.2	1,109.6
*Reprocessed Volume Included Above (mmcf/d)	13.8	12.5	13.7	8.8	6.9	10.0	7.7	6.1
Operating Margin - G&P (\$MM)	73.5	63.9	63.9	70.5	72.7	69.4	66.8	66.3
*Unrealized Gain/(Loss) included in G&P Operating Margin (\$MM)	(0.1)	(0.3)	(0.1)	(0.3)	1.4	-	0.1	(0.1)
Liquids Infrastructure								
Gross Processing Throughput (mmbbl/d)	182.2	182.6	159.9	186.6	192.7	185.6	174.5	160.5
Net Processing Throughput (mmbbl/d)	82.6	78.9	76.1	81.4	76.2	72.4	62.4	55.0
Operating Margin - Liquids Infrastructure (\$MM)	83.8	82.3	76.6	81.8	81.9	71.7	67.1	64.6
*Unrealized Gain/(Loss) included in Liquids Infrastructure Operating Margin (\$MM)	(0.2)	(1.1)	(0.4)	0.6	2.8	0.1	1.1	-
Marketing								
Sales Volume (mmbbl/d)	165.7	147.8	134.6	161.0	164.9	138.5	127.9	140.6
Operating Margin - Marketing (\$MM)	156.6	69.6	74.1	65.9	54.0	(15.1)	21.0	68.4
*Unrealized Gain/(Loss) included in Marketing Operating Margin (\$MM)	51.0	26.9	(16.3)	8.5	(7.7)	(25.4)	(1.6)	35.0
Production								
Revenue (\$MM)	5.7	6.6	5.9	7.2	5.3	5.1	7.9	8.4
Expenses (\$MM)	(2.8)	(2.9)	(3.0)	(3.0)	(2.9)	(2.8)	(3.1)	(3.3)
Operating Margin - Production (\$MM)	2.9	3.7	2.9	4.2	2.4	2.3	4.9	5.1
*Unrealized Gain/(Loss) included in Production Operating Margin (\$MM)	0.5	0.5	(0.6)	0.0	(0.2)	(0.3)	0.3	1.2
Corporate								
Maintenance Capital (\$MM)	14.4	8.4	23.1	6.0	7.1	16.9	10.3	6.7
Growth Capital (\$MM)	228.5	213.8	254.3	238.8	189.7	142.2	151.3	174.7
Acquisitions (\$MM)	5.6	105.2	212.4	10.0	-	3.3	2.8	55.1